



141 in

2016 Hemp Update Version 5 | September 2016



Congressional Update





NEW Industrial Hemp Farming Act cosponsors







28

research

House members support hemp

New Senate Cosponsors Sen. Gardner (R-CO), Sen. Daines (R-MT), Sen. Franken (D-MN), Sen. Bennet (D-CO), Sen. Tester (D-MT), Sen. Baldwin (D-WI), Sen. Schatz (D-HI), Sen. Gillibrand (D-NY) & Sen. Murphy (D-CT), Sen. Hirono (D-HI), Sen. Casey (D-PA), Sen. Warner (D-VA)

New House Cosponsors

Rep. Titus (D-NV), Rep. Huffman (D-CA), Rep. Swalwell (D-CA), Rep. Sanford (R-SC), Rep. Whitfield (R-KY), Rep. Benishek (R-MI), Rep. Connolly (D-VA), Rep. Perlmutter (D-CO), Rep. Speier (D-CA), Rep. Walden (R-OR), Rep. Courtney (D-CT), Rep. Lowey (D-NY), Rep. Coff-man (R-CO), Rep. Ellmers (R-NC), Rep. Tipton (R-CO), Rep. Davis (R-IL), Rep. Hurt (R-VA), Rep. Scott (D-VA), Rep. Takai (D-HI), Rep. Cardenas (D-CA) & Rep. Tonko (D-NY), Rep. Nolan (D-MN), Rep. Van Hollen (D-MD), Rep. Young (R-IA), Rep. DeSaulnier (D-CA), Rep. Gibson (P. NY), Rep. Liav. (D CA) (R-NY), Rep. Lieu (D-CA)

House Cosponsors H.R. 525 introduced by Rep. Thomas Massie (R-KY)

- 47 Democrats
- 27 Republicans

Senate Cosponsors S. 134 introduced by Sen. Ron Wyden (D- OR) & Sen. Mitch McConnell (R-KY)

- 11 Democrats
- 4 Republicans
- 1 Independent

By way of the Massie hemp amendment to the FY 16 CJS Appropriations Act, this is a benchmark number of House members who support hemp's progress in the next year.

Hemp as an Agricultural Commodity

CRS RL32725

Renée Johnson, Specialist in Agricultural Policy

January 26, 2016



Summary: Industrial hemp is an agricultural commodity that is cultivated for use in the production of a wide range of products, including foods and beverages, cosmetics and personal care products, and nutritional supplements, as well as fabrics and textiles, yarns and spun fibers, paper, construction and insulation materials, and other manufactured goods. Hemp can be grown as a fiber, seed, or other dual-purpose crop. Some estimate that the global market for hemp consists of more than 25,000 products. Precise data are not available on the size of the U.S. market for hemp-based products, but current industry estimates report annual sales at more than \$580 million annually.

Hemp Amendments included in **FY2016 Omnibus Appropriations Bill**

McConnell Amendment to **Omnibus**

SEC. 739.

None of the funds made available by this Act or any other Act may be used—(1) in contravention of section 7606 of the Agricultural Act of 2014 (7 U.S.C. 5940); or (2) to prohibit the transportation, processing, sale, or use of industrial hemp that is grown or cultivated in accordance with subsection section 7606 of the Agricultural Act of 2014, within or outside the State in which the industrial hemp is grown or cultivated.

Massie Amendment to the CJS Appropriations Act SEC. 541.

None of the funds made available under this Act may be used in contravention of section 7606 ("Legitimacy of Industrial Hemp Research") of the Agricultural Act of 2014 (Public Law 113-79) by the Department of Justice or the Drug Enforcement Administration.

USDA Hemp Research Clarification Letter

Congress of the United States Washington, DC 20515 November 20, 2015

Tom Vilsack Secretary United States Department of Agriculture 1400 Indepe e Ave., S.W Washington, D.C. 20250

Dear Secretary Vilsack

As you know, industrial hemp research pilot programs were authorized under the Agricultural Act of 2014 (P.L. 113-79) when certain conditions are met. Twenty-six states have laws authorizing industrial hemp pilot studies and/or production as made legal by the Agricultural Act of 2014. However, it is our understanding that researchers participating in the industrial hemp pilot programs have received conflicting information from the U.S. Department of Agriculture (USDA) on whether these programs are eligible for federal grant awards from existing USDA funds. Therefore, was are writing to request that you clarify your accency's authority to award fedral Therefore, we are writing to request that you clarify your agency's authority to award federal funds to eligible industrial hemp research programs.

Hemp is prized throughout the world for its array of industrial uses. Currently, 30 countries grow hemp and the U.S. alone imported millions of dollars of hemp products last year. This presents a real opportunity for farmers and researchers throughout the United States. A 2014 report done by the Congressional Research Service documents the growing market for hemp products and its potential to be an economic driver for our country. Our universities and state departments of agriculture are ready to grow and cultivate this agricultural product, according to current federal and state laws.

Since the 1930s, your agency has supported research on industrial uses of commodities. The Critical Agricultural Materials Act of 1984 and various funding bills have supported funding for the research and development of alternative crops in state laboratories and at your agency. Furthermore, the Agricultural Research, Extension and Teaching Policy Act of 1977 (NARETPA7, TUS.C, §33194(c)) authorizes the USDA to award competitive grants for the development of new commercial products derived from natural plant material for industrial, enderidel new torinstrust americanics. medical, and agricultural applications

It appears that USDA has the authority to award competitive grants for the development of industrial hemp. Nevertheless, it seems the USDA has provided conflicting information regarding whether the agency is willing to exercise its authority to award existing federal grant dollars for the research of industrial hemp. It is our understanding that some seeking clarity from the USDA on this issue have been told by USDA officials "it is not worth it to apply," while on the other hand, an internal USDA memo dated December 23, 2014 seems to indicate that the for the transmission of the second seco USDA is supportive of industrial hemp research and therefore may be willing to award funds for that purpose. The memo from National Institute of Food and Agriculture (NIFA) Director Sonny Ramaswamy to Southern Association of Agriculture Experiment Station Directors Executive

Director Eric Young states: "NIFA supports research on the cultiva on of industrial hemp and on cultivated hemp provided such cultivation complies with Section 7606 [of the Agricultural Act].

Due to this lack of consistency, researchers are reluctant to apply for federal funds because of the large amount of time, effort, and cost that goes into any grant application.

To help provide our constituents with information, we would appreciate answers to the following

- Does USDA interpret current law as providing the agency with the authority to award existing and competitive federal funds for the research of industrial hemp?
 If the answer is yes, what steps is USDA taking to disseminate that information and work
- with interested parties in the competitive grant process?

We look forward to expedient responses to our questions. Thank you in advance for your review of this inquiry

Sincerely homas Marrie Jared Poli Member of Congress Lamar Alexande U.S. Senator Mark R Warner IIS Senato





Complete list of Signatories: Sen. Ron Wyden (D-OR), Sen. Mitch McConnell (R-KY), Sen. Lamar Alexander (R-TN), Sen. Michael Bennet (D-CO), Sen. Steve Daines (R-MT), Sen. Al Franken (D-MN), Sen. Cory Gardner (R-CO), Sen. Kirsten Gillibrand (D-NY), Sen. Jeff Merkley (D-OR), Sen. Rand Paul (R-KY), Sen. Brian Schatz (D-HI), Sen. Mark Warner (D-VA), and Reps. Jard Polis (D-CO), Thomas Massie (R-KY), Andy Barr (R-KY), Rod Blum (R-IA), Earl Blumenauer (D-OR), Suzanne Bonamici (D-OR), Steve Cohen (D-TN), Kevin Cramer (R-ND), Rodney Davis (R-IL), Peter DeFazio (D-OR), Diana DeGette (D-CO), Suzan DelBene (D-WA), Sam Farr (D-CA), Morgan Griffith (R-VA), Raúl Grijalva (D-AZ), Brett Guthrie (R-KY), Barbara Lee (D-CA), Ted Lieu (D-CA), Tom McClintock (R-CA), Eleanor Holmes Norton (D-DC), Beto O'Rourke (D-TX), Ed Perlmutter (D-CO), Chellie Pingree (D-ME), Mark Pocan (D-WI), Dana Rohrabacher (R-CA), Tim Ryan (D-OH), Kurt Schrader (D-OR), Marlin Stutzman (R-IN), Eric Swalwell (D-CA), Mark Takai (D-HI), Chris Van Hollen (D-MD), Peter Welch (D-VT), Ed Whitfield (R-KY), John Yarmuth (D-KY), and Ryan Zinke (R-MT).

National Hemp Update

- New states expected to grow hemp in 2016. (11 states) States that grew hemp in 2015. (8 states) States with enacted hemp legislation. (31 states)
- States that introduced amendments or new hemp legislation in 2016. (27 states)
- ₩ Info September 2016

Increased Support in Congress for Industrial Hemp

The 2014 Farm Bill included Sec. 7606, The Legitimacy of Industrial Hemp Research, defining industrial hemp and allowing for licensed pilot programs; now underway in nineteen (19) states. Since then, Congress has doubled-down with strong bipartisan support for industrial hemp farming in the U.S., passing FY 16 CJS appropriations amendments 289-132 and 282-146 in the House and by a voice vote in the Senate Appropriations Committee to stop the DEA and Dept. of Justice from using funds in the contravention of Sec. 7606 hemp programs. Sen. McConnell (R-KY) added language to FY 16 Omnibus Appropriations bill which expands protection for transportation, processing, sale and use of hemp produced in legal hemp states in accordance with Sec. 7606. McConnell's language was included in the FY16 Omnibus Appropriations bill, which passed on 12/22/15 and prohibits the use of funds by any agency including the DEA in contravention of Sec. 7606.

States Rights Around the Country

Since the passage of *The Legitimacy of Industrial Hemp Research* in the Farm Bill, many new states have passed hemp legislation. But because of current federal laws, these states must operate in a legal grey area of uncertainty, where importing viable hemp seed still carries risk of interference from the Drug Enforcement Administration (DEA) & U.S. Customs. In June 2014, the DEA seized over 280 pounds of hemp seed purchased by the Kentucky Department of Agriculture. Further federal action, such as the passage of the Industrial Hemp Farming Act (H.R. 525 & S. 134), is still needed to provide certainty to American farmers and businesses, and for investment in this re-emerging industry.

2015 Crop Report

Colorado - State Licensed & Academic Research

166 Registrants 3,657 acres approved | 2,300 acres harvested (est. by CDA) 570,980 sf. of licensed indoor cultivation (some was replanted outdoors) Participating Universities: Colorado State University

Hawaii - Academic Research Only Participating Universities: University of Hawaii

Kentucky - Pilot Programs & Academic Research 127 Registrants

1,742 acres approved | 922.31 acres planted Participating Universities: University of Kentucky, Murray State, Eastern Kentucky University, Western Kentucky University, St. Catharine's College, University of Pikeville

Indiana - Academic Research Only 4 acres approved | 4 acres planted Participating Universities: Purdue

North Dakota - Academic Research Only 1 acres approved | 1 acres planted Participating Universities: North Dakota State University

Oregon - State Licensed & Academic Research 11 Registrants 50 acres or less planted Participating Universities: Oregon State University

Tennessee - Pilot Programs & Academic Research

41 Registrants 1,400 acres approved | 700 acres planted Participating Universities: Middle Tennessee State University, University of Tennessee

Vermont - State Registration & Academic Research 23 Registrants 20 acres approved Participating Universities: University of Vermont



State Hemp Legislation

ALABAMA

HB 393 Introduced: Summary: Status:

ALASKA

Summary:

Status:

SB 8 Introduced:

HEMP LEGISLATION IN 2016

4/12/16 by Rep. Johnson In accordance with Sec. 7606 Governor signed 5/11/16

HEMP LEGISLATION IN 2015

1/21/15 by Sen. Ellis In accordance with Sec. 7606 Referred to Finance 4/1/16



ARIZONA
SB 1225
Introduced:
Summary:
Status:

HEMP LEGISLATION IN 2015

1/27/15 by Sen. Pancrazi Creates study committee Passed Senate 3/5/15

HEMP RESEARCH IS LEGAL CALIFORNIA

COLORADO HEMP RESEARCH & PILOT PROGRAM IS LEGAL

CONNECTICUT HEMP STUDY IS LEGAL

HR 5780 Introduced Summary: Status:

1/12/15 by Rep. Ziobron & Rep. Carter In accordance with Sec. 7606

Governor signed 7/2/15

10/23/15 by Sen. Clemens

In accordance with Sec. 7606

DELAWARE **HEMP RESEARCH &** PILOT PROGRAM IS LEGAL

FLORIDA HEMP RESEARCH IS LEGAL

SB 554

Introduced: Summary:

SB 1608 | HB 1257 1/8/16 by Sen. Montford & Rep. Dudley Introduced:

Authorizes FAMU to develop Hemp Research Summary: Compliance Program & Rulemaking HB 307

Introduced: 10/7/2015 Authorizes Institutions of Higher Education with Summary: an Ag school to conduct cannabis research, including hemp. Status: Governor signed 3/25/16



University of Hawaii 60 day old hemp crop - July 2015

GEORGIA -HB704 Introduced: Summary:

HEMP LEGISLATION IN 2015

4/2/15 by Rep. Pezold In accordance with Sec. 7606

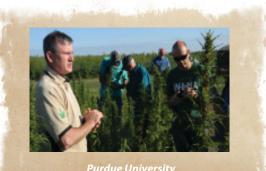
HAWAII HB 508 SD2 Introduced: Summary:

HEMP RESEARCH IS LEGAL

1/26/15 by Rep. Onishi In accordance with Sec. 7606

ILLINOIS

HEMP RESEARCH & PILOT PROGRAM IS LEGAL



urdue Universi hemp field day

HB 1181 Introduced: Summary:

Status:

SSB 1260 Introduced: Summary:

Status: HF 470 Introduced: Summary:

Status:

HEMP RESEARCH IS LEGAL

1/12/15 by Rep. Lehe Refines policies & creates study committee for hemp extract. Governor signed 5/4/15

HEMP LEGISLATION IN 2015

3/4/15 by Sen. Seng Study legislation No Action

3/4/15 by Rep. Forbes Hemp production No Action



INDIANA

IOWA

KANSAS

HEMP LEGISLATION IN 2016

HB 2059 Introduced: Summary:

2/5/2016 by Rep. Dove Authorizes hemp research within the scope of the Farm Bill

In Conference Committee

Status:

KENTUCKY HEMP RESEARCH & PILOT PROGRAM IS LEGAL



iversity of Kentuck hemp field day

LOUISIANA HB 1085 Introduced:

Summary:

Status:

MAINE

HEMP LEGISLATION IN 2016

4/5/16 by Rep. Montoucet Passed the House 4/26 ordered to the Senate

HEMP RESEARCH IS LEGAL

LD₄ Introduced: Summary:

Status:

Allows Institutions of High Education to conduct academic research in accordance with Sec. 7606.

1/7/15 by Rep. Sanderson Amends MRSA §2231 to promote industrial hemp Senate overrides Governor's veto 6/16/15. Became Law 6/16/15

MARYLAND HEMP IS ILLEGAL UNTIL INDUSTRIAL HEMP FARMING ACT

PASSES HB 803 2/13/15 Introduced: Hemp production Summary: Status: Governor signed 5/12/15

HEMP RESEARCH IS LEGAL MICHIGAN

MINNESOTA HEMP RESEARCH & PILOT PROGRAM IS LEGAL **Omnibus Agriculture**, Environment & Natural Resources Appropriations Bill 6/12/15 by Sen. Tomassoni; Introduced: Representatives McNamara, Hamilton and Davids Summary: In accordance with Sec. 7606 Governor signed 6/13/15 Status:

HF 14 Introduced: 6/12/15 by Rep. Hamilton Amends for policy & changes Summary: Introduced for 2016 Status:



MISSISSIPPI HB 1359

Introduced: Summary:

MISSOURI

Summary:

HB 2038

Introduced:

Summary:

HJR 57 Introduced:

MONTANA

NEBRASKA

NEVADA

SB 305 Introduced: Summary: Status:

HEMP STUDY IS LEGAL

HEMP LEGISLATION IN 2016

NEW JERSEY A 2719 Introduced:

NEW MEXICO

Summary:

SB 3 | HB 148 Introduced: Summary:

NEW YORK A 8334

Introduced: Summary:

1/6/16 by Rep. Lupardo Amends law to allow for hemp cultivation

NORTH CAROLINA

SB 313 Introduced: Summary:



12/1/15 by Rep. Ellington Constitutional Amendment to enact hemp legislation regarding the cultivation, processing & sale of industrial hemp by 7/1/19

1/7/16 by Rep. Curtman Allows Dept. of Ag to license hemp growers & criminalizes unlicensed hemp growers

HEMP LEGISLATION IN 2016

2/17/16 by Rep. Baria In accordance with Sec. 7606

HEMP RESEARCH & PILOT PROGRAM IS LEGAL

HEMP RESEARCH & PILOT PROGRAM IS LEGAL

HEMP RESEARCH & PILOT PROGRAM IS LEGAL

> 3/16/15 by Segerblom In accordance with Sec. 7606 Governor signed 6/4/15

NEW HAMPSHIRE

12/17/16 by Assemblywoman Caride In accordance with Sec. 7606

HEMP LEGISLATION IN 2016

12/15/15 by Sen. McSorley & Rep. Gomez Authorizes hemp research within the scope of the Farm Bill

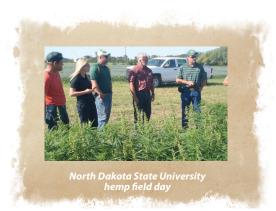
HEMP RESEARCH IS LEGAL

to be within the scope of the Farm Bill

HEMP RESEARCH & PILOT PROGRAM IS LEGAL

3/17/15 by Senator's Bingham; Hise & Waddell Creates Hemp Commission to establish & oversee a growers licensing program, which must be funded & also decriminalizes the production and use of industrial hemp upon the completion of rulemaking by the Board of Ag. Became law without signature 10/31/15





NORTH DAKOTA

SB 2145

HEMP RESEARCH & PILOT PROGRAM IS LEGAL

1/8/15 by Senator's Davison; Luick; Introduced: Oban & Poolman Background check for licensing Summary: Governor signed 4/1/15 Status:

OREGON **HEMP RESEARCH &** PILOT PROGRAM IS LEGAL

PENNSYLVANIA

HEMP RESEARCH & PILOT PROGRAM IS LEGAL

HB 967	
Introduced:	2/12/15 by Rep. Diamond
Summary:	Est. a board to act in accordance
	with SEC 7606
Status:	Govenor signed 7/20/16

RHODE ISLAND

HEMP RESEARCH & PILOT PROGRAM IS LEGAL

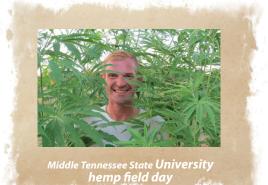
HB 8232 | SB 2763 Introduced: 5/19/16 by Rep. Melo & others 3/10/16 by Sen. Sosonowski Authorizes hemp pilot program within the Summary: scope of the Farm Bill Governor signed 7/12/16 Status:

HB 6177	SB 990
Introduced:	5/7/15 by Rep. Keable &
	Sosnowski
Summary:	Provides a definition for "CBD-Rich
	Hemp Oil" to legalize cannabidol
	and industrial hemp
Status:	Passed House 6/18/15

SOUTH CAROLINA

HEMP RESEARCH & PILOT PROGRAM IS LEGAL

H 4340 Introduced: 6/4/15 by Rep. Home & Rep. King Amends Chp. 55, Title 46 Summary: Status: Died in committee



SOUTH DAKOTA

HB 1054 Introduced: Summary: Status:

SB 1611 Introduced: Summary:

Status:

TEXAS HB 557

Introduced:

Summary:

Status:

UTAH

VERMONT

HEMP RESEARCH & PILOT PROGRAM IS LEGAL

7/21/14 by Del. Yost

Academic pilot program

1/11/16 by Rep. Pogge

scope of the Farm Bill

Governor signed 4/1/16

1/12/16 by Sen. Hasegawa

conduct a full feasibility study

Authorizes hemp pilot program within the

HEMP PILOT PROGRAM IS LEGAL

Designates Washington State University

as the research institution authorized to

Governor's veto overridden. Became law 6/28/16

Governor signed 3/17/15

HEMP RESEARCH & PILOT PROGRAM IS LEGAL

VIRGINIA **HEMP RESEARCH &** PILOT PROGRAM IS LEGAL

HB 1277 Introduced: Summary: Status:

HB 699 Introduced: Summary:

Status:

WASHINGTON SB 6206 Introduced:

Summary:

Status:

Status:

SB 5012 Introduced: Summary:

12/15/14 by Sen. Hatfield & Sen. Honeyfield Authorizes the growing of industrial hemp in the state by adding to Title 15 RCW 69.50.204 By resolution, reintroduced & retained in present status, 6/28/15

WEST VIRGINIA HEMP RESEARCH & PILOT PROGRAM IS LEGAL

WISCONSIN

HEMP LEGISLATION IN 2015

AB 215 Introduced: Summary: Status:

5/14/15 by Rep. Cosdinine In accordance with Sec. 7606 Referred to State Affairs & Government Operations Committee





HEMP LEGISLATION IN 2016

1/15/16 by Rep. Verchio Authorizes the production & sale of hemp Passed House Ag & Natural Resources Committee

Designates that the Dept. of Ag license processing

facilities & any state 4-year university/college to

TENNESSEE **HEMP RESEARCH &** PILOT PROGRAM IS LEGAL

1/13/16 by Sen. Niceley

Governor signed 4/27/16

12/19/14 by Rep. Farias

Sec. 7606

develop foundation hemp seed for Federal Seed Act Certification

HEMP LEGISLATION IN 2015

Allows academic institutions to

Place on General Calendar - No Action

participate in accordance with



AN IN



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